

Personal Financial Solutions Application

Applicant is waiting

Unsecured Personal Loan/Line
 Home Equity Loan/Line
 Purpose of Loan _____
 Requested Amount \$ _____
 Date Funds are needed: _____
 Term (Yrs): 1 2 3 4 5 6 7

Seller of Goods/Services (Doctor, Dentist, etc.):
 Name _____ (Required)
 Address: _____
 Phone: _____ (Required)
 Fax: _____
 Patients Name: _____

Important* Email Address: _____

Applicant Information:

First Name		M.I.	Last Name		Date of Birth	Social Security Number	
Street		City		State	Zip	Years There	Home Phone Number
Employer (Self-Employed <input type="checkbox"/>)		Occupation			Mother's Maiden Name		Cell Phone Number
Employer's Address		City		State	Zip	Years There	Employer's Phone Number
Previous Address (City, State, Zip)			Yrs. There	Previous Employer		Previous Employer City, State, Zip	
Annual Income	Other Annual Income (Alimony, Child Support, Other)			Annual Household Income		Do you <input type="checkbox"/> rent <input type="checkbox"/> own <input type="checkbox"/> other <input type="checkbox"/> live w/family	Mo. Payment
\$ _____	Source: _____ \$ _____			\$ _____			\$ _____

Co-Applicant / Guarantor Information:

First Name		M.I.	Last Name		Date of Birth	Social Security Number	
Street		City		State	Zip	Years There	Home Phone Number
Employer (Self -Employed <input type="checkbox"/>)		Occupation			Mother's Maiden Name		Cell Phone Number
Employer's Address		City		State	Zip	Years There	Employer's Phone Number
Previous Address (City, State, Zip)			Yrs. There	Previous Employer		Previous Employer City, State, Zip	
Annual Income	Other Annual Income (Alimony, Child Support*, Other)			Annual Household Income		Do you <input type="checkbox"/> rent <input type="checkbox"/> own <input type="checkbox"/> other <input type="checkbox"/> live w/family	Mo. Payment
\$ _____	Source: _____ \$ _____			\$ _____			\$ _____

Authorization:

All the information on this form is complete, correct and provided to the lender(s) through Personal Financial Solutions, Inc. (PFS), to obtain an installment loan or credit line. I/we authorize the lender(s) to investigate credit and employment history and to report the credit experience of any party or authorized user to consumer reporting agencies and others. /we understand that the lender(s) retain this application whether or not it is approved. I/we understand that if the application is for a loan secured by real property that additional information is required. I/we certify that I am/we are 18 years old or older and have completed the application questions accurately. At any time after this application and/or during my/our relationship with the lender(s), I/we authorize the lender(s) to obtain information concerning my/our employment and credit standing and authorize my/our employer, lender(s), and/or other listed references to release any requested information to the lender(s). The lender(s) may review from time to time my/our eligibility for any credit extended on the account and may provide information about me/us to others. If I/we designate other authorized users, credit bureaus may receive account information on the authorized users in each users name. I/we agree to notify the lender(s) immediately upon any material change in the information I/we provided herein.

I/we affirm that each of the answers given the foregoing questions is true and correct and that the foregoing is a true and correct statement of my/our financial condition. It is a federal criminal offence to knowingly make any false statement or report, or to willfully overvalue any property for the purpose of influencing the lender(s) to act on this application.

There is a \$50 cancellation fee ONLY if the loan documents have been signed and processed. This fee will automatically be deducted from your refund.

We will need to speak to you. What number should we call? _____ a.m. or p.m.?

*Alimony, child, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for paying the loan.

Signature of Applicant _____ Signature of Co-Applicant / Guarantor _____

Notes

ALL FIELDS THAT APPLY MUST BE COMPLETED. PLEASE CALL WITH ANY QUESTIONS.